



Resource Financials

Save time with an integrated financial management system built for academies

When it comes to managing your money, you need software you can rely on.



25% of
Academies choose
Resource Financials

"We are really pleased that we moved to Resource Financials, it saves time and effort repeatedly and the support is excellent."

Angela Downing, Business Manager
Lavington High School

10 reasons to choose Resource Financials:

- ▶ **1. Rich in functionality**
Everything you need to manage school finances in one integrated system.
- ▶ **2. Saves time**
Eradicate the need for duplicating data entry. Resource Financials is an integrated system allowing you to enter data once. You can then report on accurate data immediately.
- ▶ **3. Easy to use**
Designed to simplify every-day tasks, Resource Financials has been built to make life easier.
- ▶ **4. Integrated HR and payroll**
By splitting from the Local Authority, academies are responsible for payroll. Resource Financials has a HR and Payroll module that allows you to process your own payroll, rather than outsourcing it to a third party.
- ▶ **5. Support when you need it most**
Sector specialists and consultants are available to support you through the conversion and in getting the most out of your investment.
- ▶ **6. Customisable reporting**
Produce tailored reports for multiple stakeholders or select one from a large bank of existing report templates.
- ▶ **7. New efficiencies**
With web functionality, individual budget holders can review budget spend in real time, request purchases online and track activity against their requested purchases, giving them more control over their spending.
- ▶ **8. Education-specific**
Resource Financials has been built specifically for the education market, so you benefit from a system that is fit for purpose.
- ▶ **9. Saves money**
Manage all your resources in one system, no need for separate HR, payroll or asset management software.
- ▶ **10. Accredited software**
Resource Financials has been accredited by the Institute of Chartered Accountants in England and Wales.



The Resource Suite

Resource Financials core database

This is the central system from which all other modules operate. It encompasses all the financial management functionality you would expect, including the nominal ledger, purchase order processing and purchase ledger, sales invoicing and sales ledger, cash book and reporting.

Resource Financials Web

The web module allows you to provide individual budget holders with controlled access to their budgets. From this web portal they can see how much money they have got left, request orders to be made and review progress of these orders.

- ▶ Easier for budget holders to manage their budgets without taking up too much of your time
- ▶ Provides an audit trail of all purchase requisitions
- ▶ Introduces a more efficient, paperless process

Reporting Suite

If our extensive list of reports isn't enough for you, don't worry, we have developed a highly intelligent report building module that allows you to report on any data held in Resource Financials. Everything is customisable, but still simple to use, giving you access to the right data at the right time to make the right decision.

Asset Management

As an academy, you need to be able to report on the value of your school, so understanding the value of your assets is essential.

Resource Financials has an integrated Asset Management system (at no extra cost) which tracks the value of your assets, taking into consideration depreciation. You can even track an assets location if you choose to implement barcoding. So there's no need to buy expensive third party software, saving you money.



Manage all your most valuable resources from one system

HR and Payroll

Manage all employee records in one place and process your own payroll, saving money on third party processing costs. It's easier than you think!

CPD

The Continual Professional Development (CPD) module within Resource Financials, integrates with the HR module and the finance system allowing you to manage everything from one system quickly and easily.

"Having taken the decision to switch our financial package to Resource Financials, I am more than happy to recommend it to other School Business Managers.

The system is designed to meet all the demands of academy status whilst being logical and straight forward to use. The support from the start was first class with plenty of advice regarding the setting up of our Chart of Accounts"

Andy Pritchard, Resource Director
Range High School